

**CUSTOMER CLAIM**

Claim Number \_\_\_\_\_

Date Received \_\_\_\_\_

**BERNARD L. MADOFF INVESTMENT SECURITIES LLC**

In Liquidation

**DECEMBER 11, 2008**

(Please print or type)

Name of Customer: Mel Enterprises Ltd.  
Mailing Address: c/o George Kikizas, Vionos 1, 10443  
City: Athens State: XXXX Greece Zip: \_\_\_\_\_  
Account No.: See Attachment A  
Taxpayer I.D. Number (Social Security No.): N/A

**NOTE: BEFORE COMPLETING THIS CLAIM FORM, BE SURE TO READ CAREFULLY THE ACCOMPANYING INSTRUCTION SHEET. A SEPARATE CLAIM FORM SHOULD BE FILED FOR EACH ACCOUNT AND, TO RECEIVE THE FULL PROTECTION AFFORDED UNDER SIPA, ALL CUSTOMER CLAIMS MUST BE RECEIVED BY THE TRUSTEE ON OR BEFORE March 4, 2009. CLAIMS RECEIVED AFTER THAT DATE, BUT ON OR BEFORE July 2, 2009, WILL BE SUBJECT TO DELAYED PROCESSING AND TO BEING SATISFIED ON TERMS LESS FAVORABLE TO THE CLAIMANT. PLEASE SEND YOUR CLAIM FORM BY CERTIFIED MAIL - RETURN RECEIPT REQUESTED.**

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1. Claim for money balances as of **December 11, 2008**:

- a. The Broker owes me a Credit (Cr.) Balance of \$ \_\_\_\_\_
- b. I owe the Broker a Debit (Dr.) Balance of \$ \_\_\_\_\_
- c. If you wish to repay the Debit Balance,  
please insert the amount you wish to repay and  
attach a check payable to "Irving H. Picard, Esq.,  
Trustee for Bernard L. Madoff Investment Securities LLC."  
If you wish to make a payment, it **must be enclosed**  
with this claim form. \$ \_\_\_\_\_
- d. If balance is zero, insert "None." \_\_\_\_\_

2. Claim for securities as of **December 11, 2008**:

**PLEASE DO NOT CLAIM ANY SECURITIES YOU HAVE IN YOUR POSSESSION.**

- |   | <u>YES</u> | <u>NO</u> |
|---|------------|-----------|
| a. The Broker owes me securities        | <u>X</u>   |           |
| b. I owe the Broker securities          |            | <u>X</u>  |
| c. If yes to either, please list below: |            |           |

Date of Transaction (trade date)	Name of Security	Number of Shares or Face Amount of Bonds	
		The Broker Owes Me (Long)	I Owe the Broker (Short)
	See Attachment A	X	

Proper documentation can speed the review, allowance and satisfaction of your claim and shorten the time required to deliver your securities and cash to you. Please enclose, if possible, copies of your last account statement and purchase or sale confirmations and checks which relate to the securities or cash you claim, and any other documentation, such as correspondence, which you believe will be of assistance in processing your claim. In particular, you should provide all documentation (such as cancelled checks, receipts from the Debtor, proof of wire transfers, etc.) of your deposits of cash or securities with the Debtor from as far back as you have documentation. You should also provide all documentation or information regarding any withdrawals you have ever made or payments received from the Debtor.

Please explain any differences between the securities or cash claimed and the cash balance and securities positions on your last account statement. If, at any time, you complained in writing about the handling of your account to any person or entity or regulatory authority, and the complaint relates to the cash and/or securities that you are now seeking, please be sure to provide with your claim copies of the complaint and all related correspondence, as well as copies of any replies that you received.

**PLEASE CHECK THE APPROPRIATE ANSWER FOR ITEMS 3 THROUGH 9.**

**NOTE: IF "YES" IS MARKED ON ANY ITEM, PROVIDE A DETAILED EXPLANATION ON A SIGNED ATTACHMENT. IF SUFFICIENT DETAILS ARE NOT PROVIDED, THIS CLAIM FORM WILL BE RETURNED FOR YOUR COMPLETION.**

- |   | <u>YES</u> | <u>NO</u> |
|---|------------|-----------|
| 3. Has there been any change in your account since December 11, 2008? If so, please explain.  | _____      | <u>X</u>  |
| 4. Are you or were you a director, officer, partner, shareholder, lender to or capital contributor of the broker?   | _____      | <u>X</u>  |
| 5. Are or were you a person who, directly or indirectly and through agreement or otherwise, exercised or had the power to exercise a controlling influence over the management or policies of the broker? | _____      | <u>X</u>  |
| 6. Are you related to, or do you have any business venture with, any of the persons specified in "4" above, or any employee or other person associated in any way with the broker? If so, give name(s)    | _____      | <u>X</u>  |
| 7. Is this claim being filed by or on behalf of a broker or dealer or a bank? If so, provide documentation with respect to each public customer on whose behalf you are claiming.                         | _____      | <u>X</u>  |
| 8. Have you ever given any discretionary authority to any person to execute securities transactions with or through the broker on your behalf? Give names, addresses and phone numbers.                   | <u>X *</u> | _____     |
| 9. Have you or any member of your family ever filed a claim under the Securities Investor Protection Act of 1970? If so, give name of that broker.  | _____      | <u>X</u>  |

Please list the full name and address of anyone assisting you in the preparation of this claim form: Dennis B. Auerbach, Esq.  
Covington & Burling LLP, 1201 Pennsylvania Avenue, N.W.,  
Washington, DC 20004-2401

If you cannot compute the amount of your claim, you may file an estimated claim. In that case, please indicate your claim is an estimated claim.

**IT IS A VIOLATION OF FEDERAL LAW TO FILE A FRAUDULENT CLAIM. CONVICTION CAN RESULT IN A FINE OF NOT MORE THAN \$50,000 OR IMPRISONMENT FOR NOT MORE THAN FIVE YEARS OR BOTH.**

**THE FOREGOING CLAIM IS TRUE AND ACCURATE TO THE BEST OF MY INFORMATION AND BELIEF.**

Date March 3, 2009

Signature

MEL ENTERPRISES LTD.

Date \_\_\_\_\_

Signature \_\_\_\_\_

(If ownership of the account is shared, all must sign above. Give each owner's name, address, phone number, and extent of ownership on a signed separate sheet. If other than a personal account, e.g., corporate, trustee, custodian, etc., also state your capacity and authority. Please supply the trust agreement or other proof of authority.)

**This customer claim form must be completed and mailed promptly,  
together with supporting documentation, etc. to:**

Irving H. Picard, Esq.,  
Trustee for Bernard L. Madoff Investment Securities LLC  
Claims Processing Center  
2100 McKinney Ave., Suite 800  
Dallas, TX 75201

**ATTACHMENT A**

Mel Enterprises Ltd. ("MEL") made an investment in Bernard L. Madoff Investment Securities LLC ("BLMIS") through the Kingate Global Fund, a British Virgin Islands company. As of December 23, 2008, MEL owned 1,711.650 shares of the Kingate Global Fund, reflecting an investment in BLMIS with a total cost of \$337,548.32 and a market value of \$775,069.35. MEL understands that such market value is based on MEL's pro rata interest in securities which BLMIS reported it was holding on behalf of the Kingate Global Fund and its investors.

A copy of MEL's account statement dated December 23, 2008 reflecting the above-referenced investment is attached. A transaction ledger reflecting MEL's remittances to and withdrawals from the Kingate Global Fund is also attached.

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Portfolio Valuation  
51-58868 : 1540 T.P.  
23.12.2008  
Trade Date Reporting

Valuation Currency: EUR  
Sort Order: Asset Class  
Security Type  
Currency

Shares or Face Value	Security Description	CCY	Cost Price FX Cost Bt	Total Cost	Market Price FX Mkt Bt	Market Value	Market Gain (Loss)	Prices Gain (Loss)	Accrued Interest	Total Market Value	% of Assets	Asset Type
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REDACTED

09 C

ALTERNATIVE INVESTMENTS

HEDGE FUNDS

US DOLLAR

1711.638 KINGOATE GLOBAL FUND -B-

USD 197.21 337548.32 452.82 775069.35 437321.09 775069.35 21.88 C

20081224-20081224-0001

Transaction Ledger  
51-58868 : 1548 T.P.  
27.02.1998 to 25.02.2003  
Trade Date Reporting

Page: 1

Transaction Date	Settlement Date	Transaction	Description	Shares or Face Value	Average Cost / Rate	Transaction Amount	Balance
US DOLLAR							
26.05.1999	01.06.1999	PURCHASE	KINGATE GLOBAL FUND-B-	1738.000	183.1575	-232927.91	-232927.91
30.11.1999	30.11.1999	PURCHASE	KINGATE GLOBAL FUND-B-	1009.000	200.0496	-200949.63	-433977.54
06.03.2001	06.03.2001	PURCHASE	KINGATE GLOBAL FUND-B-	331.650	232.8275	-87056.53	-521034.07
07.10.2002	07.10.2002	SALE	KINGATE GLOBAL FUND-B-	900.000	274.3578	245922.06	-275112.01

END OF PAGE 7 OF 12

March 5, 2009

**ATTACHMENT B TO CLAIM OF MEL ENTERPRISES LTD.**

Claimant Mel Enterprises Ltd. ("MEL") submits the attached confirmations of transactions with the Kingate Global Fund in further support of its claim against Bernard L. Madoff Investment Securities LLC ("BLMIS") dated March 3, 2009 (the "Claim"). As explained in Attachment A to the Claim, MEL made its investment in BLMIS through the Kingate Global Fund

MEL reserves the right to amend or to further supplement the Claim at any time and in any respect. The filing of the Claim, including this Attachment B, is not a waiver or release of MEL's rights against any person, entity or property, or an election of any remedy to the exclusion, express or implied, of any other remedy. By filing the Claim or this Attachment B, MEL does not consent to the jurisdiction of the Bankruptcy Court or any other U.S. tribunal, nor does MEL waive its right to a jury trial on any matter.



## Morgan Stanley

Bank Morgan Stanley AG

Bahnhofstrasse 92  
CH-8021 Zurich  
Switzerland

Tel +41 44 220 91 11  
Fax +41 44 220 98 00

1540 T.P.

Zurich, 26-May-1999

**PURCHASE**

**ACCOUNT NUMBER:** 051-50868

**PLACE OF EXECUTION:** LONDON

**WE HAVE BOUGHT ON YOUR BEHALF:**

**KINGATE GLOBAL FUND LTD USD 'B' SHS**

<b>TRADE DATE:</b>	26-May-1999	<b>ISIN:</b>	VGG5255Z1146
<b>VALUE DATE:</b>	01-Jun-1999		
	<b>NOMINAL / QUANTITY</b>		1'258
	<b>PRICE</b>	<b>USD</b>	184.88
	<b>PRINCIPAL</b>	<b>USD</b>	232'579.04
	<b>INTEREST</b>	<b>0 DAYS USD</b>	0.00
	<b>FEDERAL TURNOVER TAX</b>	<b>USD</b>	348.87
	<b>EXCHANGE FEE</b>	<b>USD</b>	0.00
	<b>TOTAL</b>	<b>USD</b>	<b>232'927.91</b>

**OUR REFERENCE:** 3F1428

**FOR INTERNAL USE ONLY**

Very truly yours,  
Bank Morgan Stanley AG.  
Advice without signature  
E. & O.E.

**MORGAN STANLEY DEAN WITTER**

BANK MORGAN STANLEY AG  
BAHNHOFSTRASSE 92  
P.O. BOX  
CH-8033 ZURICH  
SWITZERLAND  
TELEPHONE: (41-1) 220 91 11  
TELEFAX: (41-1) 220 98 00

1540 T.P.

ZURICH, 20-Dec-1999

**PURCHASE**

ACCOUNT NUMBER: 051-50868

PLACE OF EXECUTION: LONDON

WE HAVE BOUGHT ON YOUR BEHALF:

**KINGATE GLOBAL FUND LTD USD 'B' SHS**

VALOR: 000030711

TRADE DATE: 30-Nov-1999

VALUE DATE: 30-Nov-1999

NOMINAL / QUANTITY		1,000.0000
PRICE	USD	199 3/4
PRINCIPAL	USD	199,750.00
<hr/>		
COMMISSION	USD	0.00
FEDERAL TURNOVER TAX	USD	299.63
SWX EXCHANGE FEE	USD	0.00
<hr/>		
TOTAL	USD	200,049.63
<hr/>		

OUR REFERENCE: 3J3352

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VERY TRULY YOURS,  
BANK MORGAN STANLEY AG  
ADVICE WITHOUT SIGNATURE  
E. & O.E.

## Morgan Stanley

Bank Morgan Stanley AG

Bahnhofstrasse 92  
CH-8021 Zurich  
Switzerland

Tel +41 44 220 91 11

Fax +41 44 220 98 00

1540 T.P.

Zurich, 22-Mar-2001

### PURCHASE

ACCOUNT NUMBER:

051-50868

PLACE OF EXECUTION: LONDON

WE HAVE BOUGHT ON YOUR BEHALF:

KINGATE GLOBAL FUND LTD - USD SHARES

ISIN:

VGG5255Z1146

TRADE DATE: 06-Mar-2001

VALUE DATE: 06-Mar-2001

NOMINAL / QUANTITY		353.65
PRICE	USD	231.68
PRINCIPAL	USD	81'933.63
<hr/>		
FEDERAL TURNOVER TAX	USD	122.90
EXCHANGE FEE	USD	0.00
<hr/>		
TOTAL	USD	82'056.53
<hr/>		

OUR REFERENCE: 3X3503

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Very truly yours,  
Bank Morgan Stanley AG.  
Advice without signature  
E. & O.E.

Morgan Stanley

Bank Morgan Stanley AG

Bahnhofstrasse 92  
CH-8023 Zurich  
Switzerland

Tel +41 1 220 91 11  
Fax +41 1 220 98 00

1540 T.P.

Zurich, 07-Oct-2002

SALE

ACCOUNT NUMBER: 051-50868

PLACE OF EXECUTION: ZURICH

WE HAVE SOLD ON YOUR BEHALF:

KINGATE GLOBAL FUND LTD - USD SHARES

TRADE DATE:	07-Oct-2002	ISIN:	VGG5255Z1146
VALUE DATE:	07-Oct-2002		
NOMINAL / QUANTITY			900
PRICE	USD		274.77
PRINCIPAL	USD		247'293.00
COMMISSION	USD		0.00
FEDERAL TURNOVER TAX	USD		370.94
EXCHANGE FEE	USD		0.00
TOTAL	USD		246'922.06

OUR REFERENCE: 5R4295

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Bank Morgan Stanley AG.  
Advice without signature  
E. & O.E.